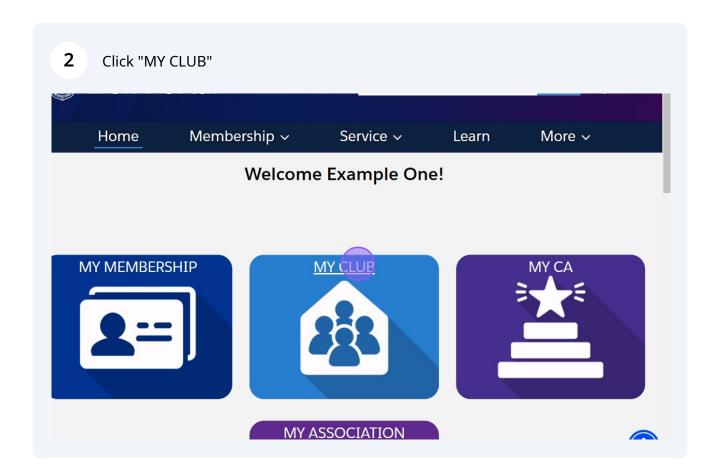
Club Page - Explore Page & Tabs



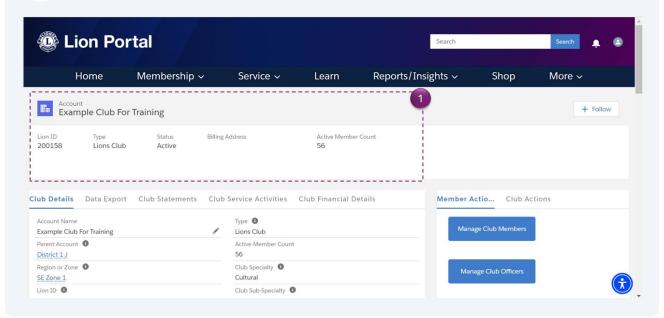
This guide offers a comprehensive overview of the "My Club" landing page, detailing its structure and functionality for effective navigation. It highlights how to access essential club information through various tabs, including details on meetings, financial statements, and service activities, while tailoring options based on assigned Officer Titles. By following this guide, users can maximize their experience on the Lion Portal, enhancing their engagement and management of club-related tasks.

- i Tip! This guide will introduce you to the structure of the "My Club" landing page.
- 1 Sign into the Lion Portal <u>lionportal.org</u>



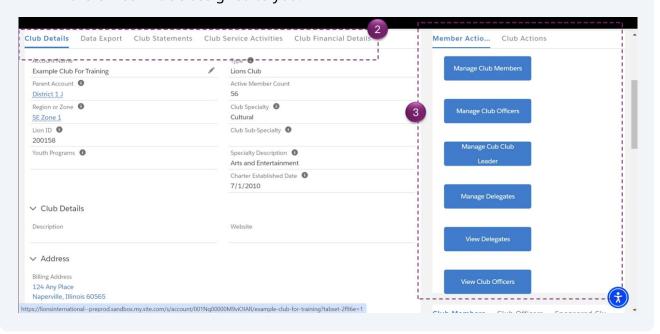
Page Structure

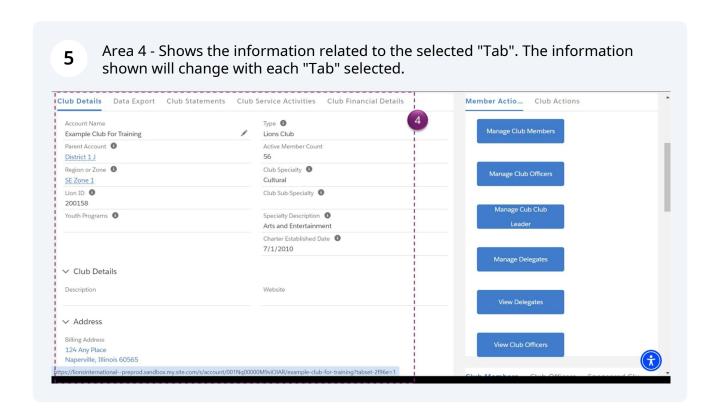
3 Area 1 - Shows the summary information for the Club.



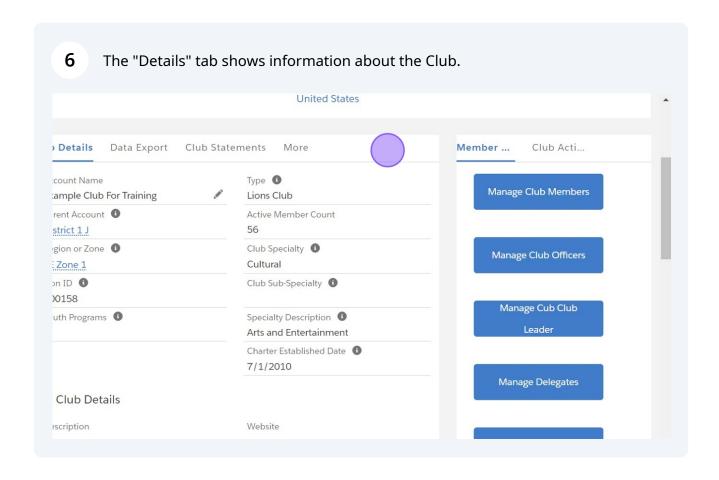
4 Area 2 - Shows the "Tabs" to access other data related to the Club

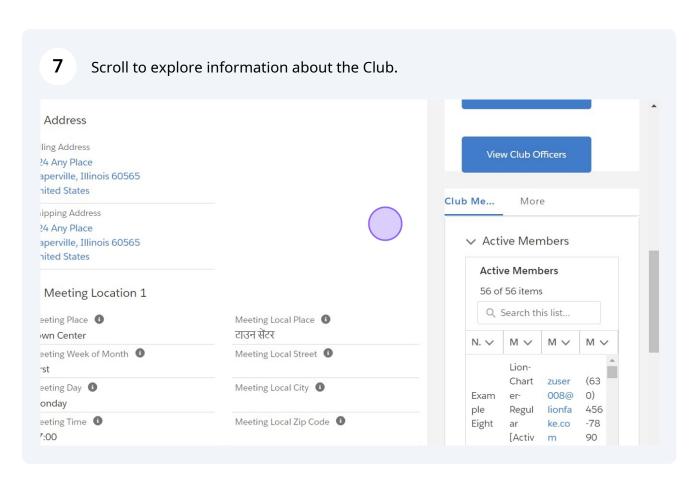
Area 3 - Show "Buttons" that perform actions. The actions availabe are based on the Officer Title's assigned to you.

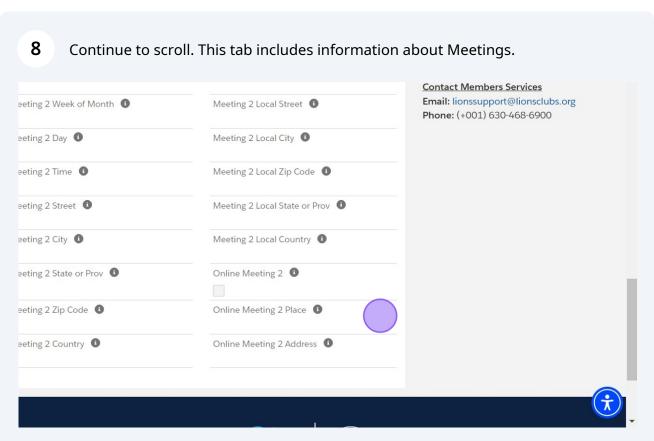




Explore Tabs

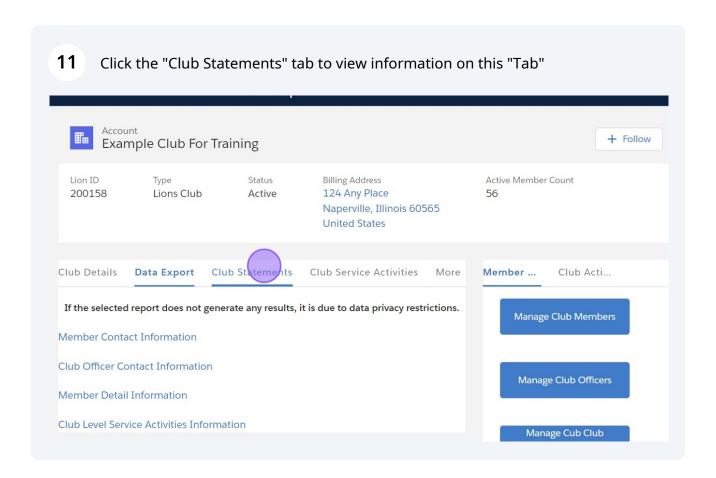


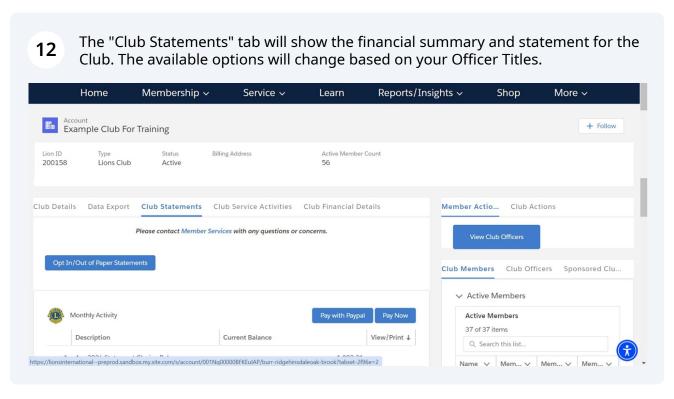




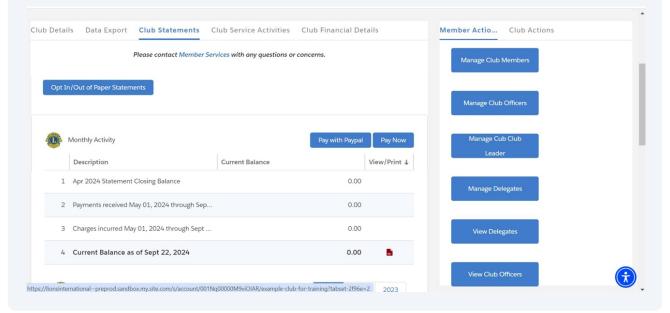
9 Click the "Data Export" tab to view information on this "Tab". Membership v Service ~ Home Learn More v + Follow **Example Club For Training** Billing Address Active Member Count Туре 200158 Lions Club Active 124 Any Place Naperville, Illinois 60565 **United States** Data Expo **Club Details** Club Statements Club Service Activities Member ... Club Acti... More Account Name Type 🚯 Manage Club Members **Example Club For Training** Lions Club Parent Account 1 Active Member Count District 1 J 56 Region or Zone (1) Club Specialty 1 Manage Club Officers SE Zone 1 Cultural Lion ID 1 Club Sub-Specialty 1 200158

The "Data Export" tab will show the type of data available to export (download). 10 The available options will change based on your Officer Titles. + Follow **Example Club For Training** Status Billing Address **Active Member Count** 124 Any Place 200158 Lions Club Active 56 Naperville, Illinois 60565 **United States** Club Details Club Statements Club Service Activities Member ... Club Acti... If the selected report does not generate any results, it is due to data privacy restrictions. Manage Club Members Member Contact Information Club Officer Contact Information Manage Club Officers Member Detail Information Club Level Service Activities Information Manage Cub Club

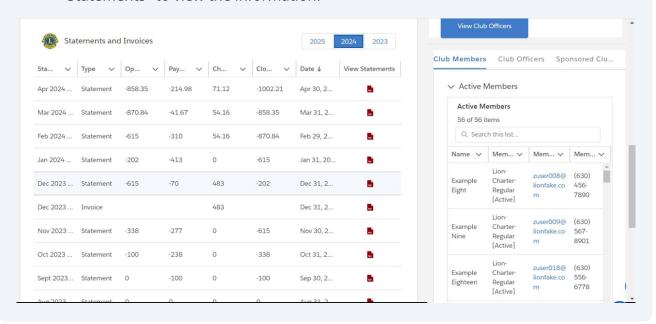




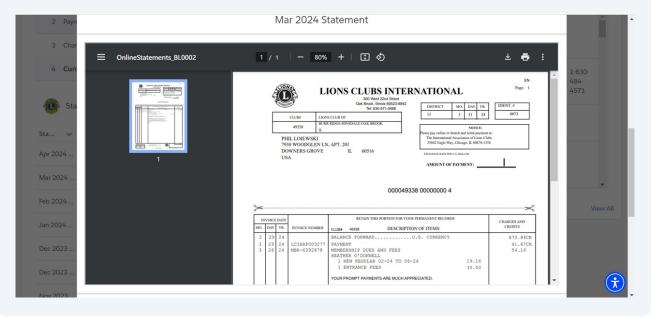
Scroll to see the summary balances. The payment options will only show for the Club Treasurer.



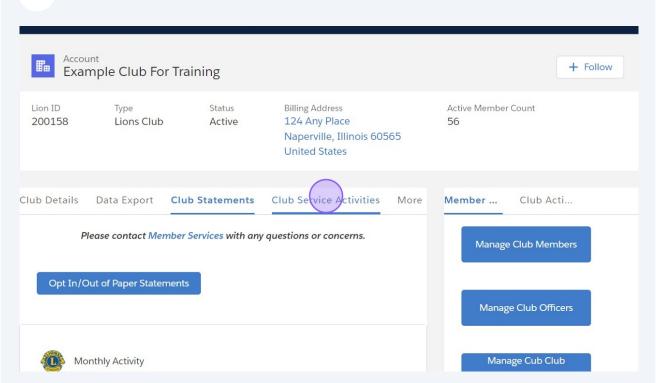
Continue to scroll to see monthly statements. Current, last year and prior to last year statements can be viewed. To view a statement, click the icon under "View Statements" to view the information.



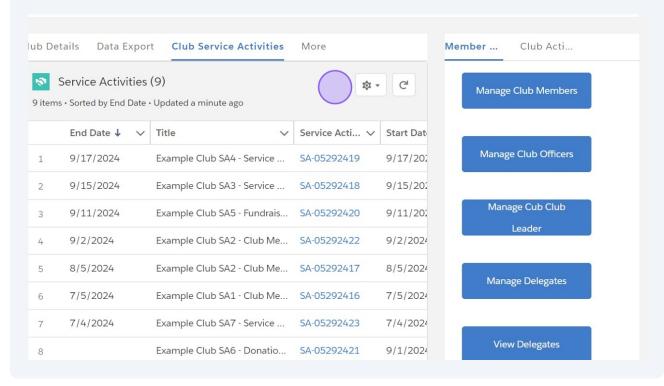
The selected monthly statement will open in a pop-up window. When done scroll down to select "Close".



16 Click "Club Service Activities" tab to view information on this "Tab".



The "Club Service Activities" tab shows a list of Club service activities. Click on a column header to sort the list by that field. Clicking the column a second time will reverse the sort order.



Lion Portal Search Home Membership ~ Service ~ More v Learn + Follow **Example Club For Training** Lion ID Billing Address Active Member Count Type Status 200158 Lions Club Active 124 Any Place 56 Naperville, Illinois 60565 **United States**

Club Financial Details

Date of Latest Statement

Charges Since Last Statement

More

Member ...

Club Acti...

Manage Club Members

Click "Home" to return to the landing page.

Club Statements

(USD)

18

Club Details

(USD)

Balance Forward

Data Export