

Club President

Role, Duties, and Responsibilities

PDG Barry Allen April 2017



What will I be learning in this course?





Topics

Below are the topics of each section. We will review each section to give you the tools you will need for a successful year.

- Role of the club president Communication
- Meetings
- Committees
- Officer elections
- Club officers

- Leadership
- Resources
- Planning ahead
- MyLCI



What is the Role of the Club President?





The Role of the Club President

The president is the chief executive officer of the club.

The president's authority in the club is not absolute. The position's authority comes from the:

- Club as a whole
- Club Board of Directors
- Club's constitution and by-laws
- LCI's Constitution and By-Laws





How do I determine which is the higher authority, Club Constitution and By-Laws or International Constitution and By-Laws?

 Any club rule, procedure, by-law or constitutional provision that is contrary to the International Constitution and By-Laws (LA-1) is not valid.





Who is the Board of Directors?

The board of directors consists of the:

- club president
- vice president(s)
- treasurer
- tail twister
- branch coordinator

- immediate past president
- secretary
- lion tamer
- membership chair
- all other elected directors



The Role of the Club President

The club president presides at all meetings of the board of directors as well as the club.

 During meetings there are many tasks and duties which are the responsibility of the president.



(Pertaining to meetings)

The club president issues the call for regular meetings/special meetings of the board of directors and club.

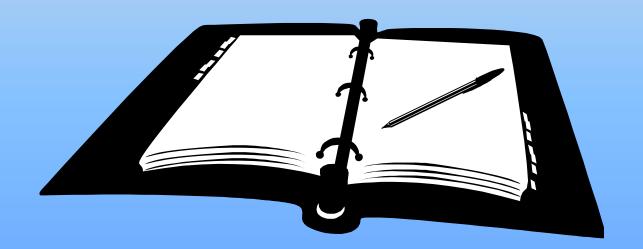
- The club secretary can assist with distributing information regarding meeting times and dates.
- It is important to ensure ample time between notification and meeting for better attendance.



(Pertaining to meetings)

The club president must also:

Prepare an agenda (see handout)





(Pertaining to meetings)

In order to prepare a meeting agenda, the president should:

- Communicate with officers and committee chairpersons to gather items for the agenda
- Work with the secretary to tailor the agenda to meet the club's individual needs
- Ensure the agenda is accurate and includes all required items and points of discussion



(Pertaining to meetings)

A typical club meeting agenda is comprised of:

- A call to order by the president
- Invocation/pledge
- An introduction of any guests
- A scheduled program (guest speaker, entertainment, etc.)
- Approval of previous meeting's minutes



(Pertaining to meetings)

A typical club meeting terms (a comprised of:

- Treasurer's report
- Membership Report
- Committee reports
- Any old or unfinished business
- New business
- Adjournment



(Pertaining to meetings)

- Prepare an agenda
- Follow the agenda at meetings





(Pertaining to meetings)

The creation of an agenda and subsequent use of the agenda will:

- Start and end meetings on time
- Ensure meetings run smoothly and productively
- The members are informed of club operations
- Every topic is covered





(Pertaining to meetings)

In order to run effective meetings:

- Review the Lions Learning Center course <u>Meeting Management</u>
- Download and review the document <u>"Time</u>
 <u>Management Techniques"</u>
- Use the agenda to ensure all items are covered and follow-up is completed.



(Pertaining to meetings)

- Prepare an agenda
- Follow the agenda at meetings
- Use parliamentary procedure





What is "parliamentary procedure?"

A body of rules followed by an assembly. (call to order, rules for how a motion is approved, how to recognize speakers, etc...)





Parliamentary Procedure

- An example of parliamentary procedure is Robert's Rules of Order
 - The official web site.
 - This web site provides detailed information regarding Robert's Rules of Order. There is also a FAQ section for specific questions.



(Pertaining to meetings)

MOTIONS: (see handout)

- A member makes a Motion.
- There is a second or support. (Without a second, there is no discussion)
- Discussion
- All those in favor.
- All those opposed.
- Motion passes/failed.



(Pertaining to meetings)

- Prepare an agenda
- Follow the agenda at meetings
- Use parliamentary procedure
- Manage group interaction





(Pertaining to meetings)

Manage group interaction

 The president is the standing authority at meetings and must understand how to manage these types of interactions.





(Pertaining to meetings)

- Prepare an agenda
- Follow the agenda at meetings
- Use parliamentary procedure
- Manage group interaction
- Approve club meeting minutes
 - The secretary will submit the club meeting minutes, to the membership for review.

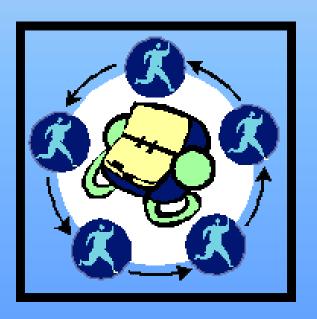
Accept Treasurers Report – subject to Audit





(Pertaining to committees)

It is the club president's duty to appoint the standing and special committees of the club





(Pertaining to committees)

The chairperson of each committee will be the point of contact for the committee as well as a leader for the committee members.





(Pertaining to committees)

Examples of Committees:

Finance Eyeglasses

Elections Hearing

White Cane Leader Dog

Lions Mints Diabetes





(Pertaining to committees)

Prior to selecting specific members to serve as a chairperson, do some research...

- Review the committee list (should be in club records)
- Try to match members' skills and knowledge to their committee assignments
- Consider 'Assistant' or Vice Committee Chairs





(Pertaining to committees)

The club president should review the following Lions Learning Center courses to prepare for working with committees:

- Delegation
- Coaching





Officer Elections

The president also plays a key role in club officer elections.





- Ensure officer elections comply with the constitution and by-laws
- It is the responsibility of the president to oversee officer elections and ensure the process is open and meets deadlines.





- Ensure officer elections comply with the constitution and by-laws
 - Review <u>Club Election Guidelines</u>
 (<u>lg22.pdf</u>) available on the LCI Web site
 - Being familiar with this document will make the duty of overseeing club officer elections more streamlined.





- Ensure officer elections comply with the constitution and by-laws
 - It is the president's responsibility to appoint the nominating committee.





- The Nominating Committee submits the names of candidates for various club offices to the club membership at the nomination.
- The president appoints the members who will be part of the nominating committee.



- Ensure officer elections comply with the constitution and by-laws
 - Appoint nominating committee
 - Club Officer Reporting form (PU-101)
 - Officer elections should be held and the PU-101 needs to be on file at LCI
 - Provide 14 days notice of elections
 - DUE DATE APRIL 15th!!



- Ensure officer elections comply with the constitution and by-laws
 - Appoint nominating committee
 - Club Officer Reporting form (PU-101)
 - Follow up with the club secretary to ensure the Club Officer Reporting form (PU-101) is filed with LCI on time and a results sent to the Cabinet



Club Officers

The president works with other club officers to ensure the club runs smoothly and tasks are accomplished.

TEAMWORK!!





(Pertaining to club officers)

- The president, vice presidents, secretary and treasurer work together to run an effective and productive club.
- The president must cooperate with the treasurer and secretary on specific responsibilities.



(Pertaining to club officers)

The president will assist the treasurer with the annual budget.

 One of the important tasks is to help establish two separate accounts before preparing budgets.



(Pertaining to club officers)

Two accounts are needed in order to separate administrative and activities funds.

- The administrative account contains club dues, fines and other internal funds
- The activities account contains funds raised from the public and cannot be used for administrative purposes.





(Pertaining to club officers)

Assist the treasurer to prepare budgets:

- Anticipate expenses and income
- Prioritize spending needs
- Monitor spending throughout the year





Communication

Communication is very important to success as a club president





(Pertaining to communication)

- An effective club needs to be aware of news and information about their club activities
- A club lacking effective communication is more likely to have dissatisfied members who do not feel connected to the club.





(Pertaining to communication)

- Use open communication with members
- Send out Agendas a few days before meetings.
- Send out minutes promptly (3 days)
- Consider those without email addresses
- Club NEWSLETTER, Facebook





(Pertaining to communication)

Public Relations

- Newsletter
- e-Clubhouse
- Tri-fold
- T-shirts
- Hats
- Vests
- Signs/Banner

MEETINGS:

The 4th Wednesday of every month at Kellie's, 6:30 Dinner/ 7:00 Meeting. 114 S. Adrian St.





www.e-clubhouse.org/sites/manchestermi

CONTACT

Manchester Lions Club P.O. Box 131 Manchester, MI 48158

734-428-7034

Manchester Lions Club

Chartered November 9th, 2007



We Serve





Leadership

Club members look to the president for leadership. This includes guidance, motivation and help solving problems.



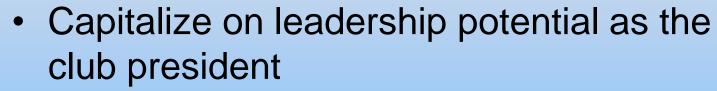


(Pertaining to leadership)

- Use prior experience and available resources to capitalize on leadership potential.
- This includes being a leader as well as developing leadership skills within the club.
 - The Lions Learning Center <u>Leadership</u>
 course will help develop leadership skills.



(Pertaining to leadership)



- Build a shared vision among club members
- Guide/encourage members toward reaching the club's goals
- Remember, every member has an important role to fill, working together will fill the club's potential
- Lead by example



(Pertaining to leadership)

- Capitalize on leadership potential as the club president
 - Mentoring
 - -Team Building
 - -Cheer Leading
 - -Orientation



The Role of the Club President

The president is an active member of the District Governor's Advisory Committee

- As an active member the president must:
 - ✓ Attend Zone Meetings
 - ✓ Give a brief report on the club's activities and membership
 - The club secretary can help compile this report.



"MyLCI" and the Club President

- Online reporting
- •On-demand membership access and management
- Service activity reporting and viewing
- •Go to www.LIONSCLUBS.ORG
- •https://youtu.be/v-SQEj4wieI
- •https://youtu.be/VhegiWA6HPA



"MyLCI" Training Site

Training Site Access

As soon as your club PU-101 is submitted

"MyLCI" Access

July 1, 2017











WHO WE ARE HOW WE SERVE BE A LION NEWS AND MEDIA



LCICon Chicago Early Registration

Register by January 13, 2017 for a discounted rate!

Register Now







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LIONS LEOS CLUBS DISTRICTS SERVE! EVENTS RESOURCES

Member Center >

Lions
Leos
Clubs
Districts
Serve!
Events
Resources

Go to MyLCI

Club Locator

Find a club near you:

Enter City/State



Lions Member Center















Welcome to the Lions Member Center, where you have access to the resources you need to plan service activity projects, manage membership, lead your club or district and more.

Member Center Highlights:

- Download Resources: Download the Lions clubs resources you need, including logos, publications, forms and Certificates of Insurance.
- Watch Videos: See how Lions are making an impact around the world. Download videos to share at your next meeting or event.
- Managing a Club: Find resources for club officers, including PR tools, planning guides, finance forms and more.
- Strengthen Membership and Clubs: Get tips to help you start a new club, invite new members and manage club operations effectively.
- Plan Lions Projects: Meet your community's needs by planning service activities focused on sight, youth, the environment and more.





LIONS CLUB LCI 100 LOCATOR STORE



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LIONS LEOS CLUBS DISTRICTS SERVE! EVENTS RESOURCES

NEW MEMBERS

STRENGTHEN MEMBERSHIP

Member Orientation

Mentoring Program

How Are Your Ratings?

Club Quality Initiative

Blueprint for a Stronger Club

Club Membership Chairperson

Lions Worldwide Induction Day

Central-Eastern Europe Initiative

START A NEW CLUB

New Club Development Workshops

Traditional Lions Club

Special Interest Lions Club

Club Branch

Leo Lions Club

Campus Lions Club

New Club Officer Support

Join Together Program

AWARDS

Club President Award

Centennial Membership

Awards

Excellence Awards

Zone and Region Awards

Membership Key Awards

Strides Banner Patch Award

Extension Awards

Membership Satisfaction

Awards

International Relations

Award

Chevron Award Program

INVITE MEMBERS

Ask One

Family Membership

Family Membership Program

FAQ

Young Adults

Student Member Program

Involve a U.S. Veteran

Program

Lioness Bridge Program

MEMBER BENEFITS

GLOBAL MEMBERSHIP TEAM

Global Membership Team Structure

Global Membership Team **Specialists**

Global Membership Team Resources

Global Membership Team **District Resources**

Global Membership Team **Multiple District Resources**

District Membership Goals

PRESIDENT'S THEME







CENTER

LIONS CLUB 100 LOCATOR

LCI **STORE**



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LIONS LEOS CLUBS DISTRICTS SERVE! EVENTS RESOURCES

LIONS AND SOCIAL MEDIA

Lions on the Web

LCICon Social Media

Lions SMiLE

BRANDING PHOTOS

INSURANCE

Supplemental Insurance

Certificate of Insurance

WHY MYLCI?

LIONS POSITIONS

HOW TO DOWNLOAD FILES AND LOGOS

COMMUNICATE YOUR ACTIVITIES

Submit your Leadership **Success Story**

Public Relations Guide

Submit Membership Success Stories

Submit a Photo

Key Lions Messages

Sample Press Releases

Create a Website: e-Clubhouse

Lions Brand Resources

Lions Newspaper Ads for

Download

Lions Clubs International

Billboard

Video Presentations

FINANCE RESOURCES

Payment Instructions

Exchange Rates

Online Statements

Unidentified Deposits

PUBLICATIONS AND FORMS

Activities/Programs **Publications and Forms**

Board Policy Manual

Club Supplies Forms

Convention Forms

District and Club Administration Forms and

Publications

District Governor Team

Manual

Executive Summaries

Leadership Publications and

Forms

Legal Forms and Publications

Leo Forms and Publications

Membership Forms and

Publications

New Clubs Forms and

Publications

Public Relations Forms and

Publications

Youth Forms and Publications

Other Forms and

Publications

CLUB MANAGEMENT

LIONS CLUBS LOGOS

Electronic Dissemination of Lions Clubs Emblem

Lions Logo Color Guidelines

Logo for Print and Electronic Communications

WEBINARS

Leadership Webinars

Membership Webinars

Service Activity Webinars

NEWSLETTERS

FUNDING OPPORTUNITIES

Children's Symposium Program

Family and Women **Symposium Grant**

LCIF Grants

Leo Leadership Grant

Membership Development

Grant

Centennial PR Grant

Regional Women's Workshop

Grant





MEMBER LIONS CLUB LCI CENTER 100 LOCATOR STORE



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Click on MyLCI

WHO WE ARE HOW WE SERVE | BE A LIC | NEWS AND MEDIA



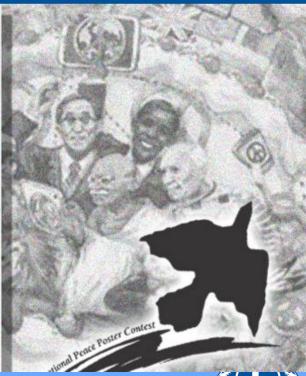


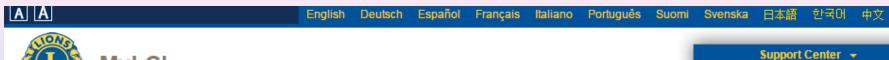


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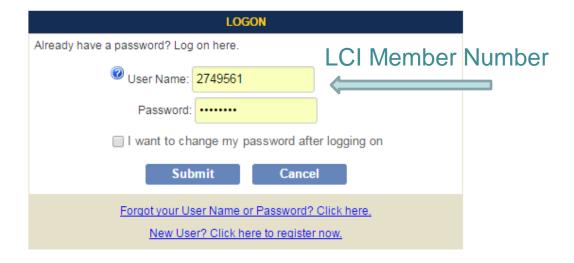








Welcome to the MyLCI Logon Page



Announcements

Next Year Officers:

Once you have entered your club's next year officers in MyLCI they will be able to register and log on to MyLCI beginning April 1. Once logged on, next year officers will be able to access the MyLCI Training Area to prepare for 2016 2017



Resources

Logon and Registration

Membership Reports

Introduction to MyLCI

How Do L ...

Logon?

Frequently Asked Questions (FAQ)

Alpha Leo Membership Application

Omega Leo Membership Application

Navigating the MyLCI web site

Register for a password?

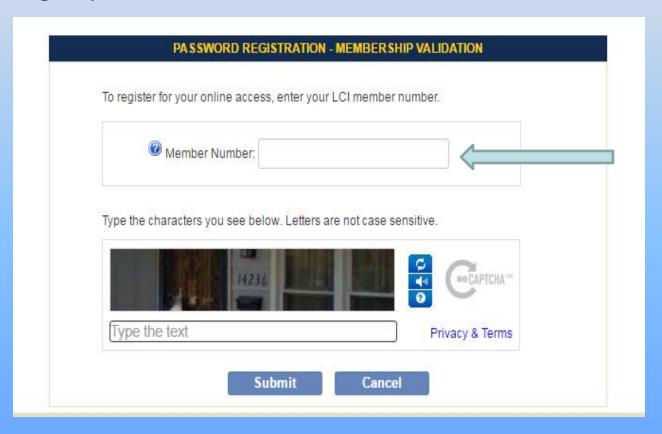
Change my password?

Change my e-mail address?

Membership Application Form

New User? Click here to register now

Forgot your User Name or Password? Click here



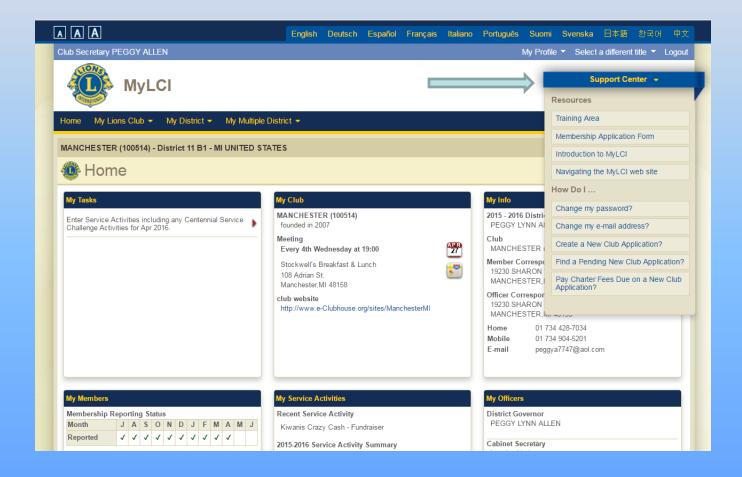


Select Password and Security Questions Be sure to check the blocks in Part 3

	RESET USER NAME OR PASSWORD								
1. Enter the user name and password you would like to use as well as your e-mail address.									
	User Name: 2749558								
	Password: Re-enter Password:								
	E-mail: BarryRAllen@aol.cor Re-enter E-mail: BarryRAllen@aol.cor								
2. Select or enter two security questions and enter answers in the event you forget your user name or password. To create your own question, type directly into the space below. In what city were you born?									
	What was the make of your first car?								
3. Terms and conditions: Your acceptance is required before your password registration can be completed.									
□ I agree to the LCI Web Usage Terms and Conditions.									
☐ I have reviewed the LCI Privacy Policy.									
	Submit Cancel								

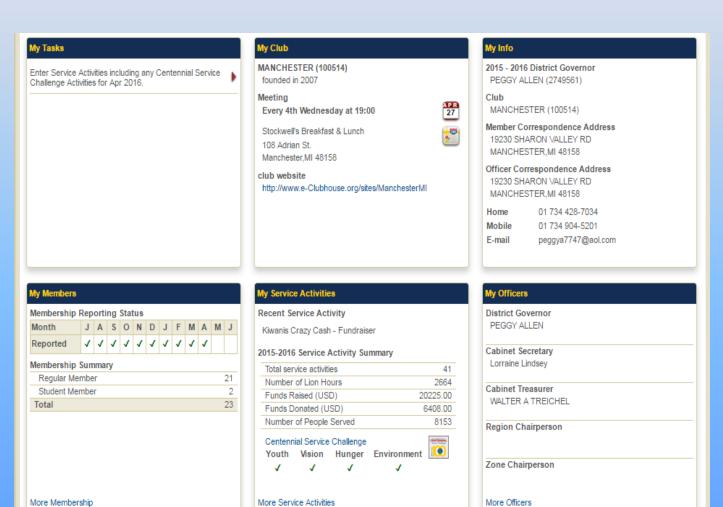


Support Center





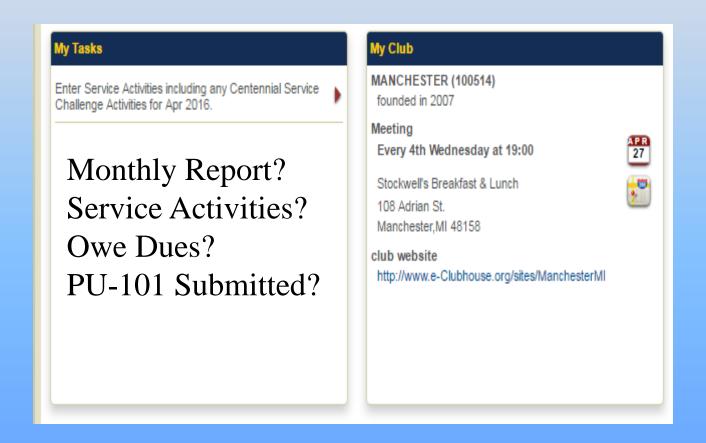
My Lions Club HOME page





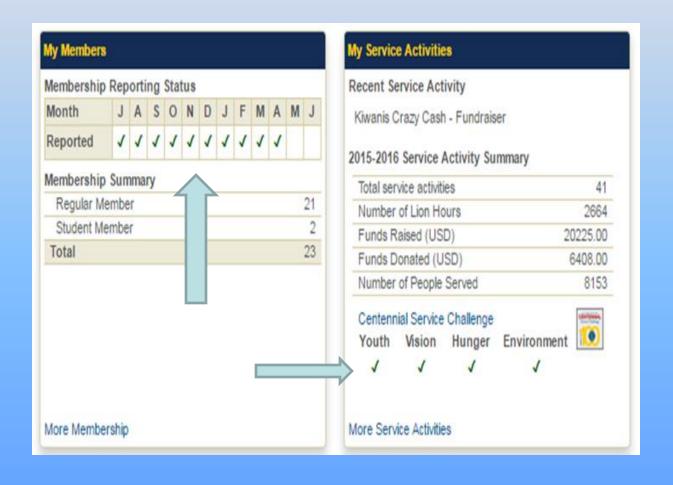
My Tasks

My Club





My Members Service Activities





My Info

My Officers

My Info

2015 - 2016 District Governor PEGGY ALLEN (2749561)

Club

MANCHESTER (100514)

Member Correspondence Address

19230 SHARON VALLEY RD MANCHESTER,MI 48158

Officer Correspondence Address

19230 SHARON VALLEY RD MANCHESTER,MI 48158

Home 01 734 428-7034 Mobile 01 734 904-5201

E-mail peggya7747@aol.com

My Officers

District Governor PEGGY ALLEN

Cabinet Secretary Lorraine Lindsey

Cabinet Treasurer
WALTER A TREICHEL

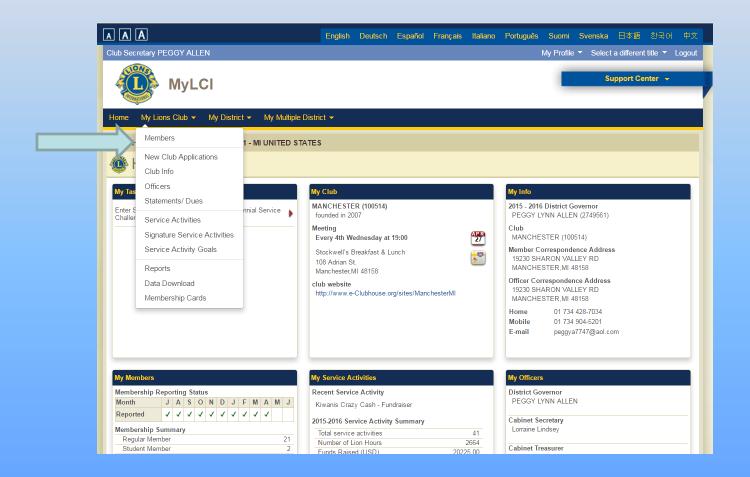
Region Chairperson

Zone Chairperson

More Officers

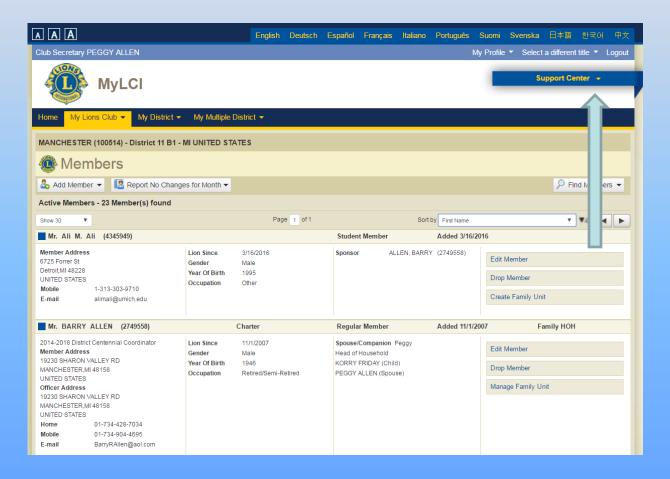


My Lions Club menu





Member Page



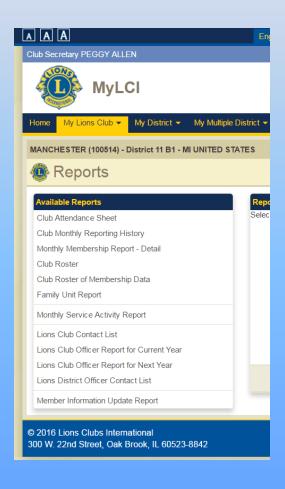


Support Center

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		My Pr	rofile	e ▼	Select	a differen	t title ▼	Logout		
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			Training Area Membership Application Form							
			ŀ			Types and				
			Member Reporting Demonstration							
					•	emonstra	tion			
			H	low [Do I					
Sort by	Sort by First Name					Add a member?				
Student Member	Added 3/16	6/2016		Transfer Member						
Sponsor ALLEN, BARRY	(2749558)			Drop	a memb	er?				
			E	Edit a	a mailing	g address	?			
				Chan	ige a me	ember's na	ame?			
		9	Creat	te a Fan	nily Unit?					
D 1 11 1	12007	-	Repo	ort No M	embership	Changes	?			
Regular Member Spouse/Companion Peggy	Added 11/1	Re		Report membership changes from earlier this year?				m		
Head of Household KORRY FRIDAY (Child) PEGGY ALLEN (Spouse)			E Drop	o Mem						
. (-,,,		1	Manage Family Unit							



Reports



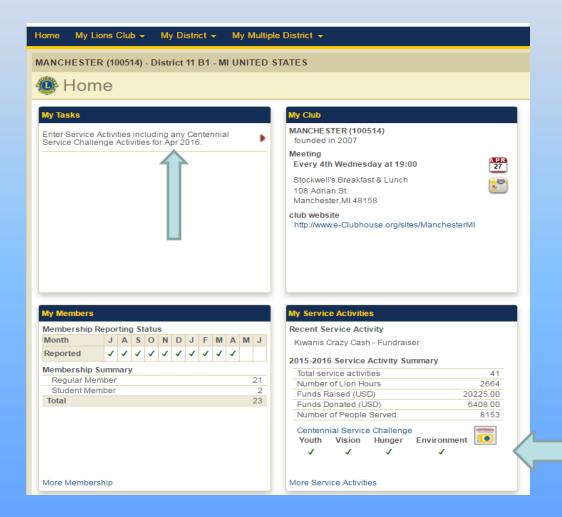
Not for reporting monthly membership or activities

Provides reports from existing data base

View/Print



Centennial Service Activity





Reports

The following are reports the club secretary should be aware of:

- Monthly Membership Report
- Activities report
- District M&A Report



District M & A Report

- Monthly Activity
 - Fillable PDF form
 - Available on-line
 - Due end of month





Michigan Lions District 11-B1 MEMBERSHIP / ACTIVITY REPORT SEND TO: DISTRICT GOVERNOR, VICE DISTRICT GOVERNORS, CABINET SECRETARY, ZONE CHAIRPERSON, & NEWSLETTER EDITOR Reset Form CLUB NAME MONTH LIONS YEAR Select CLUB NUMBER NUMBER OF MEETINGS HELD: General **Board of Directors** MEMBERSHIP REPORT Number of Members from last month's report New Members inducted this month Name Sponsor Spon sor Name Name Sponsor Members dropped this month Name Reason Name Reason **Current Members** (Continue membership information in Section G below) **ACTIVITY REPORT** A — CLUB FUNDRAISERS List projects/# Lions attending / hours Project # Lions Man Hrs Project # Lions Man Hrs Project [# Lions Man Hrs B — CLUB PROJECTS List projects/# of Lions attending / hours Project # Lions Man Hrs Project # Lions Man Hrs Project # Lions Man Hrs C — PUBLIC RELATIONS Describe any PR or news articles in the space below Describe Article/PR Pictures [Describe Article/PR Pictures Describe Article/PR Pictures

Send articles with original photographs or JPEG pictures to Newsletter Editor. Include who's in the picture.



D — MEETINGS & CONVENTION ATTENDANCE
Event Total Attending Pres Sec Others
Event Total Attending Pres Sec Others
Other
Other
E — CLUB DONATIONS List amount / recipient / reason for donation
Donation Amount \$ Recipient Reason
Donation Amount \$ Recipient Reason
Donation Amount \$ Recipient Reason
F — VISITATIONS List visitation: By your club /to your club
Visitation to another club: # Attending
Visitation to another club: # Attending
Visitation from another club: # Attending
Visitation from another club: # Attending # Attending
G — UPCOMING EVENTS AND/OR OTHER CLUB INFORMATION
Add other information
Print Form



Club Officer Training

- Spring Leadership Forum
- Regional Leadership Training (Higgins Lake)
 - Basic
 - Graduate
 - Masters

Advanced Leadership – Oakbrook Emerging Lions Leadership

- Club Officers resources
 - Zone chairpersons can help answer questions and solve problems that may arise during your year
 - Past club officers can offer advice based on their experience
 - Club visits from your district governor and vice district governors provide opportunities to learn





- Important publication
 - Standard Form Lions Club Constitution and By-Laws (LA-2)
 - Outlines the structure, duties and responsibilities of Lions clubs and club officers
 - Available on the Lions Clubs International Web site
 - Updated yearly
 - Review the Club Constitution and By-Laws



(for the club president)

International Theme



- Provides information about the international president's theme for the year
- Information about the international president's theme can be found on the Lion Clubs International Web site.

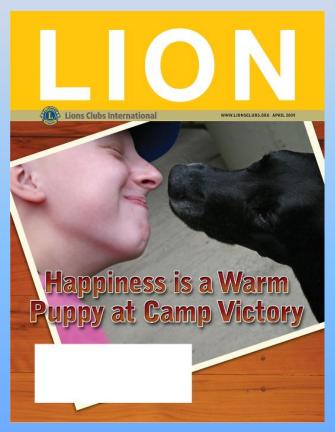


- LCIF (Lions Clubs International Foundation)
 - Review LCIF's information, be aware of:
 - Ways to contribute to LCIF
 - Contributing Member
 - Melvin Jones Fellowship
 - LCIF grants





- News sources
 - THE LION Magazine
 - Lions Newswire
 - Lions Quarterly





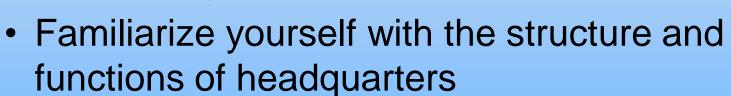
- Lions Clubs International Web site
 - Essential tools for club officers
 - Club Resource Center
 - Leadership Development
 - Program information
 - Club supplies (ordering)
 - Membership reporting area





(for the club president)

- International Headquarters
 - Staff is ready to assist



 THE LION Magazine and the Lions Clubs International Web site has listings of specific contact numbers





Planning Ahead

An effective year starts with planning ahead.





President's Goals

Review cards

- **—** 1.
- -2.
- -3.



Planning Ahead

AWARDS

Club of the Year – Karl Sorrick Award Governor's Club Award of Merit Governor's Personal Award of Merit





Planning Ahead

AWARDS

Club of the Year Karl Sorrick Award

February 1st – February 1st
Membership, Attendance, Service

Point system

Presented at the Convention



Awards

Governor's Club Award of Merit

Lions Year July 1 – June 30
Required, Activities and Participation,
Contributions, Reports
Complete 20 of 33 items on list
Presented at the Banner Exchange



Planning Ahead



AWARDS

Governor's Personal Award of Merit

Lions Year July 1 – June 30 Complete 14 of 26 items on list Presented at the Banner Exchange



(Pertaining to planning ahead)

Before the club president's term begins, he or she should:

- Understand member motivation and needs
- Review the Club Officer Manual
- Review how to conduct efficient, well planned meetings
- Plan to participate in multiple district or district event, convention, etc...



(Pertaining to planning ahead)

 Review qualifications for the Club President Excellence Award



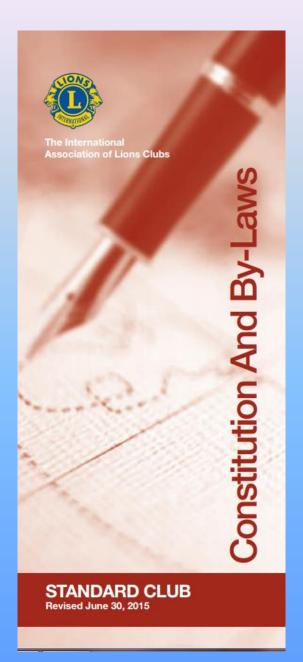
- Choose committee chairpersons
- Meet with the club secretary and treasurer to prepare for the upcoming year
- Review the Lions Learning Center
- Know what resources are available to be successful as the club president



(Pertaining to planning ahead)

- Be familiar with each of the following publications:
 - Club Officer Manual
 - Standard Form Lions Club Constitution and By-Laws (LA-2)
 - International Constitution and By-Laws (LA-1)







Club Officers Team Manual

2015-2016 English



Ending the Year

At the end of the year it is important to finish projects and prepare the incoming officers.

There is also other business to complete prior to becoming the immediate past club president.



(End of the year)

- Recognize your club for it's hard work throughout the year
 - Opportunities for recognition:
 - Melvin Jones Fellowship LCIF
 - Ken Lautzenheiser Fellow
 - Certificate of Appreciation
 - LION OF THE YEAR
 - Work with the club secretary to apply for awards or prepare means for recognition



Review

Is there a section of the course you would like to review?

- Role of the club president
- Meetings
- Committees
- Officer elections
- Club officers

- Communication
- Leadership
- Resources
- Planning ahead

